



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady, but the undertone remains unsettled. Demand was light, most interest for deferred shipments. No trading was reported on frozen hens and toms. Parts and meats trading was light to moderate. Demand was slow to moderate. Offerings were mixed from short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, mechanically separated turkey and meat, balance slow. Offerings mixed from light to moderate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 09, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	66	-	-	-	-	-	-	-	-
CENTRAL REGION	65-66	-	-	-	-	-	-	-	-
WESTERN REGION	66-67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 10, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF FEB 10, 2006	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	65.50	66.20 **	65.80 **
CENTRAL REGION	65.50 **	68.50	65.20 **
WESTERN REGION	66.50 **	66.70 **	66.00 **
16-24 LB TOMS			
EASTERN REGION	66.00 **	66.20 **	62.90 **
CENTRAL REGION	65.50 **	67.50	62.00 **
WESTERN REGION	66.50 **	66.70 **	63.00 **

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS

(prices reflect turkeys with timers) Week of Feb 13, 2005

Price (cents/lb.)	Volume (lbs.)
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PRICED AT TIME OF SALE

8-16 lbs.	82.79	411,000
16-24 lbs.	82.56	18,000

PRICE TO BE DETERMINED

8-16 lbs.	--	10,000
16-24 lbs.	--	5,000

Total Volume:	444,000
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TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 04-Feb-2006 (Preliminary)

		<u>YOUNG TURKEYS</u>		<u>TOTAL TURKEYS</u>	
		PCT	AVG	OLD	AVG
		CHG	LIVE	BANDED	LIVE
-THOUSAND HEAD-	PW	WT	-THOUSAND HEAD-	WT	
North East	573	-23	26.31	(A)	573 26.31
South Atlantic	595	-8	36.67	(A)	595 36.67
North Central	1,985	0	33.66	(A)	1,985 33.66
South Central	735	48	19.01	(A)	735 19.01
West	258	-5	26.31	(A)	258 26.31
U.S. total	4,146(B)	0	30.02	0	4,146 30.02

To-date

2006 20,097(B) 24 20,121

To-date

2005 20,611(B) 24 20,635

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 8,000; for the current year to date 105,000; for last year to date 163,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

January	428,048*
February 1 - 4, 2006	59,739*

To date 2006 487,787*

To date 2005 502,908*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	<u>YOUNG</u>		<u>YOUNG OLD</u>	<u>TOTAL</u>
	HENS	TOMS	BREEDERS	TURKEYS
<u>Thousands</u>				
W/E 04-Feb-2006				
Head	1,748	2,390	8	0 4,146
Avg Wt	16.86	39.65	27.43	0.00 30.02
Last week	1,524	2,596	23	2 4,145
Same wk yr ago	1,483	2,574	38	1 4,096
Avg Wt	15.61	38.53	24.71	61.68 28.04
To-date/2006	7,771	12,221	105	24 20,121
To-date/2005	7,794	12,654	163	24 20,635

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT. INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 FEBRUARY 2006.

The market tone on tom breast meat and breast trim steady to barely steady, however, some spot strength was noted on fresh tom breast meat for prompt shipments; wing meat with skin steady and scapula steady to instances fully steady. Demand mostly light to moderate. Offerings of scapula instances short to light, wing meat with skin light to adequate, destrapped tenderloins light to adequate on fresh and adequate to instances ample on frozen, tom breast meat adequate to ample. Trading moderate on frozen thigh meat for export with activity centered on young hen and on fresh tom breast meat for domestic shipments, balance slow. For domestic: frozen -20% -60 days age 14 delivered pet foods, fresh tom wings 23.50, Grade A non-basted - 10-12 lb. 148, 12-14 lb. 160-165, 14-16 lb. 170, 16-18 lb. 18-20 lb. 175-180, plant grade non-basted - 12-14lb. 150, 16-18 lb. 165 cents delivered. Young hen full-cut wings traded at 24 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	113.00	1,120
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/	104.00		104.00	120
DRUMSTICKS, TOM	43.00		43.00	76
DRUMSTICKS, TOM--FRESH		W	41.00	40
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM	25.00		25.00	17
WINGS, FULL-CUT, HEN		W	28.00	40
WINGS, V-TYPE, TOM		W	36.00	20
WINGS, V-TYPE, HEN		W	111.63	32
NECKS, TOM	33.00-35.00		33.68	125
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	161.59	44
BREASTS, B/S, TOM--FRESH 3/	158.00-165.00		160.45	220
THIGH MEAT		F	96.32	25
THIGH MEAT--FRESH		W	98.38	48
BREAST TRIM MEAT		T	128.00	40
SCAPULA MEAT		W	107.00	9
TENDERLOINS		W	159.00	20
DESTRAPPED TENDERS		T	162.00	40
DESTRAPPED TENDERS--FRESH		F	162.79	122
WING MEAT WITH SKIN		W	69.45	110
MECHANICALLY SEPARATED 4/		F	18.00	80
MECHANICALLY SEPARATED--FRESH 4/		W	21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	42.00-43.00		42.50	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	39.00		39.00	40
MECHANICALLY SEPARATED 4/		F	19.90	200
THIGH MEAT - FROZEN	86.00-96.00		87.33	300

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JANUARY 2006.

The market tone on tom breast meat and breast trim steady to barely steady, wing meat with skin steady and scapula steady to instances fully steady. Fresh tom breast meat needed for immediate delivery brought higher prices. Demand mostly light to moderate. Offerings were mixed, scapula, wing meat with skin, destrapped tenderloins and tom breast meat were short to adequate. Trading for export was mostly light, instances moderate. For domestic: plant grade breast 18-20 lb. 1.60, 14-16 lb. 1.50, fresh scapula 1.12-1.16, For Export: fresh tom drums .44 and defatted gizzards .59-.60.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	113.00		113.00	80	113.00	1,200
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	158.00	11	150.83	30
BREASTS, 4-8 LBS PLANT GRADE 2/		R	104.00	120	103.57	280
DRUMSTICKS, TOM	43.00		43.00	22	43.14	138
DRUMSTICKS, TOM—FRESH	42.00		42.00	120	41.56	320
DRUMSTICKS, HEN	42.00		42.00	20	42.00	80
WINGS, FULL-CUT, TOM	25.00-26.00		25.18	73	24.76	779
WINGS, FULL-CUT, HEN		W	28.00	40	28.00	40
WINGS, V-TYPE, TOM	38.00-40.00		39.00	100	38.13	160
WINGS, V-TYPE, HEN	112.00		112.00	10	111.71	42
NECKS, TOM	33.00-35.00		33.44	285	33.43	530
NECKS, HEN						
BREASTS, B/S, TOM 3/		F	161.59	44		
BREASTS, B/S, TOM—FRESH 3/	158.00-166.00		160.38	872	160.31	1,652
THIGH MEAT	95.00		95.00	40	95.00	40
THIGH MEAT—FRESH	96.00-97.00		96.20	40	97.39	88
BREAST TRIM MEAT	122.00		122.00	40	125.00	80
SCAPULA MEAT	108.00-109.00		108.33	60	108.16	69
TENDERLOINS	158.00		158.00	2	158.91	22
DESTRAPPED TENDERS	151.00-157.00		152.20	200	153.83	240
WING MEAT WITH SKIN	75.00-78.00		77.71	206	74.29	356
DESTRAPPED TENDERS—FRESH	161.00-163.00		161.66	272	161.66	272
MECHANICALLY SEPARATED 4/		F	18.00	80		
MECHANICALLY SEPARATED—FRESH 4/	20.00-21.00		20.83	139	20.89	219
EXPORT TRADING						
DRUMSTICKS, TOMS	42.00		42.00	80	42.42	330
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		R	39.00	40	35.73	110
MECHANICALLY SEPARATED 4/	19.00-20.00		19.43	188	19.43	188
THIGH MEAT - FROZEN	95.00		95.00	120	89.62	528

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